

Best Diamond Funding  
Distribution Plan

Total Funds Available from CV 09-2398 and CV 10-06831, per Monica's email 06.29.11 (net of gov't expenses)	<b>A</b>	\$2,669,111.41				
Unpaid Special Mater's Fees & Expenses						
Fees & Expenses incurred for the period of 02/01/11 - 04/30/11		\$32,226.37				
Projected future fees & expenses - 04/30/11 through closing		\$68,038.44				
Total Unpaid Special Master's Fees & Expenses	<b>B</b>	\$100,264.81				
Estimated Funds Available for Final Distribution	<b>C= A-B</b>	\$2,568,846.60				
Approved 1st Round Investors	<b>D</b>	\$9,216,851.32	32.65% =D/F			
Estimated Total Distribution Amount	<b>E=C+D</b>	\$11,785,697.92				
<b>Approved Claims - 1st Round Investors:</b>		<b>SM Proposed Loss Amount</b>	<b>Potential Maximum Net Loss</b>	<b>Total Potential Net Loss</b>	<b>Count (# of Investors)</b>	<b>Final Distribution Amount</b>
Optional A Claims		\$27,811,875.99		\$27,811,875.99	1778	
Finalized Option B Claims		\$417,371.64		\$417,371.64	48	
<b>Total Approved 1st Round Investors Claims</b>	<b>F</b>	<b>\$28,229,247.63</b>		<b>\$28,229,247.63</b>	<b>1826</b>	<b>\$1,211,041.85</b>

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Additional Claims:		SM Proposed Loss Amount	Potential Maximum Net Loss (now = SM Proposed Loss \$)	Total Potential Net Loss	Count (# of Investors)	Final Distribution Amount
Additional Claims from the "Approved 1st Round Investors" Group	Y	\$52,450.00		\$52,450.00	NA	\$17,124.93
2nd Round Investor - Option A	G	\$1,859,430.98		\$1,859,430.98	132	\$686,726.47
2nd Round Investor - Option B	H	\$271,075.38		\$271,075.38	24	\$100,113.77
Non-responder, court claim barred	I		\$620,124.81	\$620,124.81	100	\$229,024.97
Non-responder, with questionnaire, unknown status, with a \$0 Net Loss Amount (overpaid or incomplete records)	J		\$0.00	\$0.00	48	\$0.00
Non-responder, with questionnaire, unknown status, with a Net Loss Amount >\$0	K		\$658,454.35	\$658,454.35	67	\$243,180.86
Non-responder without questionnaire, unknown status	L		\$0.00	\$0.00	51	\$0.00
Potential Maximum Total Net Loss	M	\$2,182,956.36	\$1,278,579.16	\$3,461,535.52	422	\$1,276,171.00
				N		
		SM Proposed Loss Amount	Potential Maximum Net Loss (now = SM Proposed Loss \$)	Total Potential Net Loss	Count (# of Investors)	Final Distribution Amount
GRAND TOTAL - Best Diamond Funding	O = F + M	\$30,412,203.99	\$1,278,579.16	\$31,690,783.15	2,248	
				P		
Total - Best Diamond Lending Group	T	\$221,037.56		\$221,037.56	10	\$81,633.75
Grand Total - BDF & BDLG	U = O + T	\$30,633,241.55	\$1,278,579.16	\$31,911,820.71	2,258	\$2,568,846.60
				V		\$0.00

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<b>Accumulated Distribution % - Two Options</b>						
Option 1 - Accumulated Distribution %	<b>W = E/V</b>	36.93%	BDF Claims (Non-Responders with Proof of Delivery or Questionnaires are receiving the final distribution) + BDLG Claims			
Option 2 - Accumulated Distribution %	<b>Q = E/ P</b>	37.19%	BDF Claims Only (Non-Responders with Proof of Delivery or Questionnaires are receiving the final distribution).			
			NO BDLG Claims are included.			